

## Monthly Living Expenses

### Household:

Bottled Water \_\_\_\_\_  
 Association Fees \_\_\_\_\_  
 Cable TV \_\_\_\_\_  
 Domestic \_\_\_\_\_  
 Improvements \_\_\_\_\_  
 Insurance \_\_\_\_\_  
 Internet \_\_\_\_\_  
 Maintenance \_\_\_\_\_  
 Loans/Rent \_\_\_\_\_  
 Pet Care \_\_\_\_\_  
 Pest Service \_\_\_\_\_  
 Real Estate Taxes \_\_\_\_\_  
 Telephone \_\_\_\_\_  
 Utilities \_\_\_\_\_  
 Yard/Pool \_\_\_\_\_  
**Total** \_\_\_\_\_

### Auto/Trans:

Gas/Tires \_\_\_\_\_  
 License \_\_\_\_\_  
 Insurance \_\_\_\_\_  
 Repair/Maint. \_\_\_\_\_  
 Park/Wash \_\_\_\_\_  
 Loan Payments \_\_\_\_\_  
**Total** \_\_\_\_\_

### Children:

Allowance \_\_\_\_\_  
 Babysitter \_\_\_\_\_  
 Camp \_\_\_\_\_  
 Child Care \_\_\_\_\_  
 Education \_\_\_\_\_  
**Total** \_\_\_\_\_

### Payments:

Alimony \_\_\_\_\_  
 Child Support \_\_\_\_\_  
 Church/Charity \_\_\_\_\_  
 Installments \_\_\_\_\_  
**Total** \_\_\_\_\_

### Entertainment:

Hobbies \_\_\_\_\_  
 News/Magazines \_\_\_\_\_  
 Recreation \_\_\_\_\_  
 Videos/Music \_\_\_\_\_  
 Sports/Events \_\_\_\_\_  
 Time Share \_\_\_\_\_  
 Vacation \_\_\_\_\_  
**Total** \_\_\_\_\_

### Food:

Groceries \_\_\_\_\_  
 Dining Out \_\_\_\_\_  
**Total** \_\_\_\_\_

### Personal:

Barber/Beauty \_\_\_\_\_  
 Cleaner/Laundry \_\_\_\_\_  
 Clothing \_\_\_\_\_  
 Financial Advisor \_\_\_\_\_  
 Gifts \_\_\_\_\_  
 Life Insurance \_\_\_\_\_  
 Pocket Money \_\_\_\_\_  
 Professional Dues \_\_\_\_\_  
 Safe Deposit Box \_\_\_\_\_  
 Tax preparation \_\_\_\_\_  
 Toiletries \_\_\_\_\_  
**Total** \_\_\_\_\_

### Savings:

401(k) \_\_\_\_\_  
 Savings Accts. \_\_\_\_\_  
 Mutual Funds \_\_\_\_\_  
 Other Savings \_\_\_\_\_  
**Total** \_\_\_\_\_

### Health:

Disability Ins \_\_\_\_\_  
 Health Ins \_\_\_\_\_  
 Long-Term Care \_\_\_\_\_  
 Doctor/Dental \_\_\_\_\_  
 Medicines \_\_\_\_\_  
 Vision \_\_\_\_\_  
**Total** \_\_\_\_\_

### Taxes:

Federal Taxes \_\_\_\_\_  
 State Taxes \_\_\_\_\_  
 FICA & Medicare \_\_\_\_\_  
 SDI \_\_\_\_\_  
**Total** \_\_\_\_\_

**Total Monthly** \_\_\_\_\_

**Total Annual** \_\_\_\_\_